

# **Attention Bedrock**

**Understanding Attention** 



We know that not all OTS are equal and that relative value is not being quantified.

We know that proxy measures aren't telling us the full story.

We know that CPM doesn't account for performance difference.



Which means advertisers don't get what they pay for.

Which means media spend disappears with minimal value to brands.

Which means Our impression system is failing advertisers.



We also know that human attention metrics can account for performance differences between platforms.

And human attention metrics drive business outcomes.





We start with STAS because it's important to understand the difference that Attention can make to advertising impact.



### STAS explainer

Short. Term. Advertising. Strength.



## Gold standard business outcome

### measure.

STAS is an index of Did Buy and Exposed against Did Buy and Not Exposed.

	Not Exposed	Exposed	
Did Buy	36	42	
Did NOT Buy	64	58	
Total	100	100	
STAS	42/36*1	42/36*100 = 117	

Anything over 100 means the ad has performed better than 'normal' (ie. 17% better than normal).

STAS accounts for previous buying behavior, which means it is a true 'uplift' score.

The next most important thing to understand is that **not** all Attention is the same.



### The levels of attention our tech can track



Active Attention (eyes-on-ad) Looking directly at the ad (or TV screen)

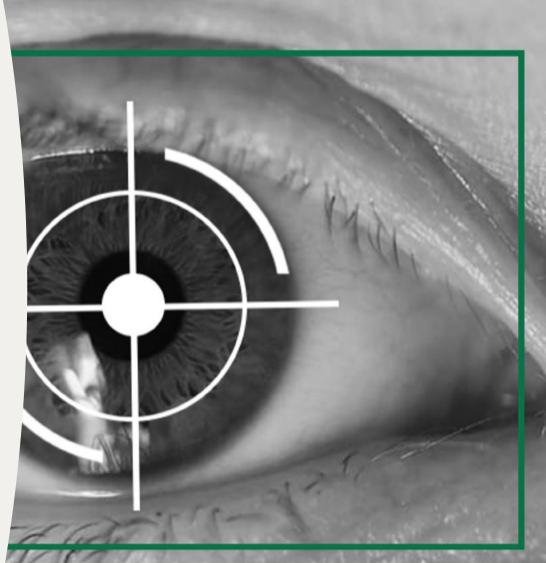


#### Passive Attention (eyes-nearby) Looking at the mobile screen but not the ad

(or in the room but not looking at the TV)



#### Non-Attention (no-eyes) Looking away from the mobile screen (or not in the TV room)





**x**: 1044

0928



### Fact #1

If no Attention is paid, there is zero chance an ad will work.



This part isn't rocket science.

If no attention is paid to an ad, the ad cannot have an impact on any business outcomes.

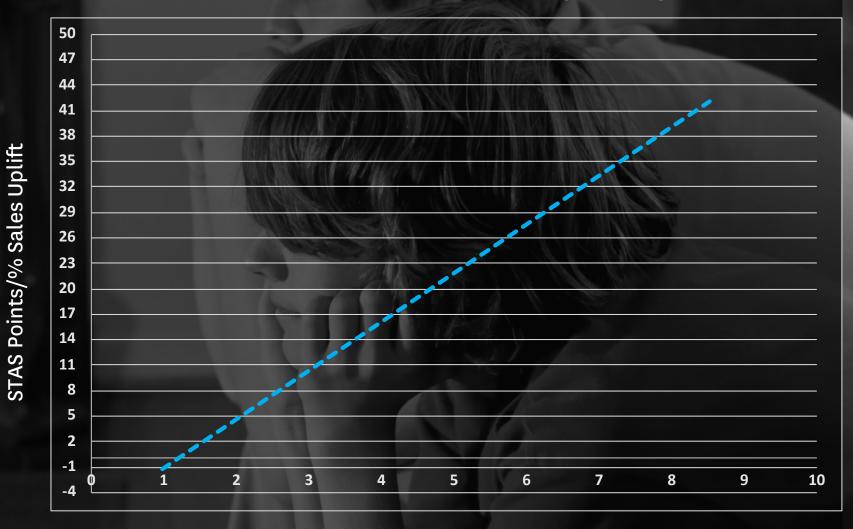
It cannot affect sales, awareness, recall, message take-out, mental availability, upper/lower or any other funnel you use to determine success.

#### But for those who like the math...

Our regression analysis shows there is a strong and significant relationship between Active (eyes-on-ad) Attention Seconds and STAS in sales uplift from a market share baseline.

This means when Active Attention Seconds goes up, so do STAS points (r = .82, p = < .001). Not surprisingly, the analysis also shows that if no active attention is gained, we can expect zero uplift (see the next slide, n=28,100 views).

### Active Attention and STAS are significantly related.



Active Attention Seconds

(r = .82, p = < .001)

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#### Active Attention Seconds to STAS/Sales Uplift

Advertising Decay is the rate at which advertising impact erodes overtime.



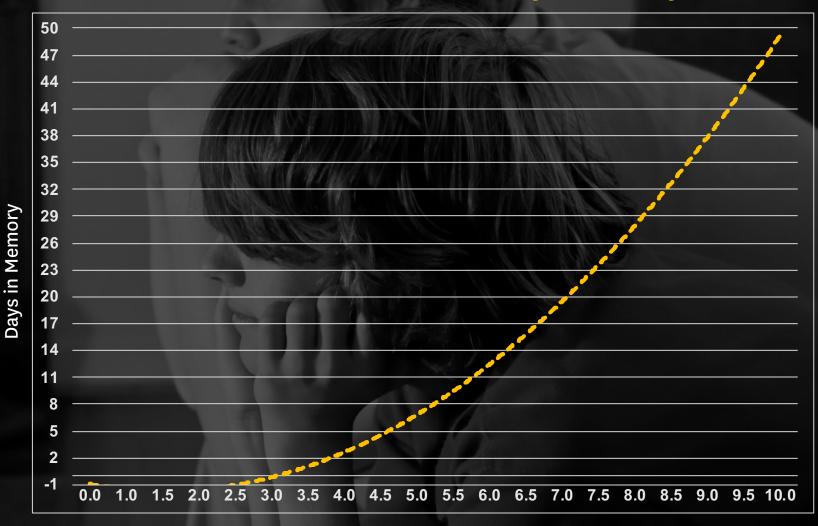


Attention and ad decay are related.

The more Attention Seconds the longer the brand stays in memory.

Memory starts to kick in at around the 3 second mark.

Active Attention Seconds to Days in Memory



Active Attention Seconds

(*r* = .76, *p* = < .05)



On average, each Active Attention Second delivers 3 days in memory.

# Avg. 3 days



### Fact #2

### Quality human attention is hard to earn.



Attention in the age of distraction is not the focused version marketers idealise.

We live in overload with finite mental capacity. We are busy. We filter most things out and let only some things in.

This means we live in a default perpetual state of subconsciousness.

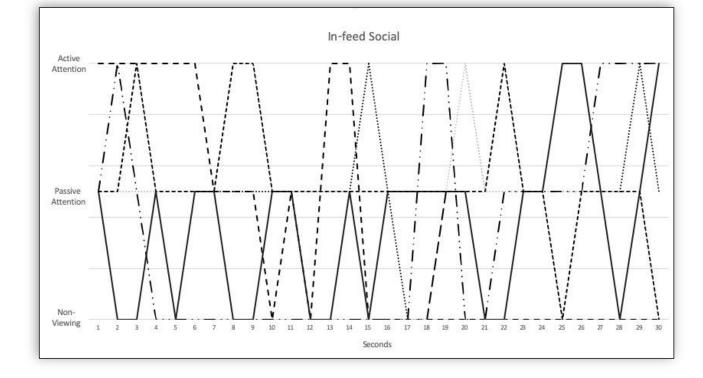
Which is why we can see in our data that people switch in and out of levels of attention. It is very rare that someone will pay undivided and sustained attention.

This translates to **around half the time** an ad is in view, there will be **no eyes-on-ad** at all.

This number gets worse for platforms that have highly distracting feeds.

# This is why.

We switch in and out of active, passive and non-attention across the entire course of time-in-view. This is why around half of it has no attention at all.



Most marketers have the wrong notion of human attention to advertising.

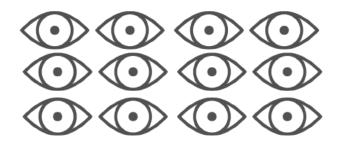


## Proxy metrics don't cut it.

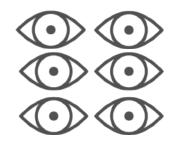
Even if an ad is viewable (by time-inview standards) it doesn't mean it will be viewed.



Advertisers pay for time in view (proxy for eyes-on-ad).



What advertisers get.



Time in view can equally mean viewer distraction.

# Fact #3

Creative triggers can help jump start Attention, even if only momentarily.



Creative triggers can break the prediction.

According to Prof. Jared Cooney-Horvath in *The Attention Economy and How Media Works*, humans are prediction machines, it's easier to function that way.

So if you want to completely grab somebody's attention you need to break the prediction with something unexpected.

"When a prediction fails the brain is primed to *take in* and *hold onto* new information." (Cooney-Horvath, 2020)

The moral of this attention story is to keep viewers guessing. If you keep them guessing, they will keep paying attention.

There are two types of guidance triggers: top down and bottom-up.

**Top-down triggers** Goal-oriented, deliberate search, personal relevance = high & controlled attention.

**Bottom-up triggers** Unexpected = automatic & unintended attention.



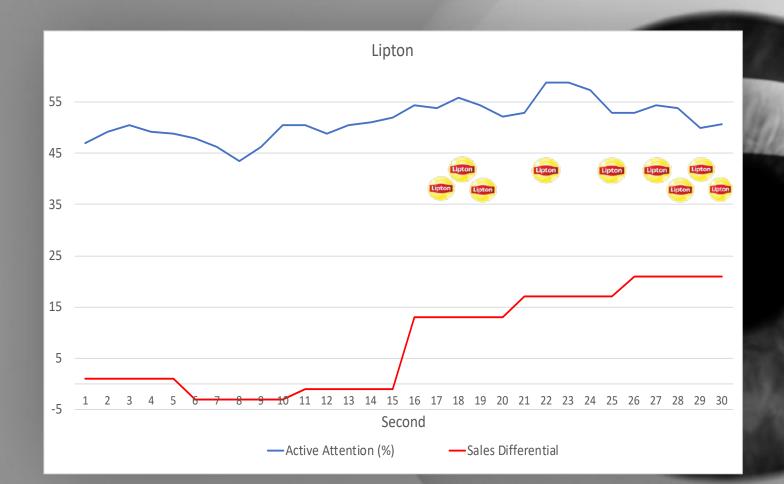
But even with attention, if the brand is missing, we fill in the blanks with a prediction (which could be a larger competitor).

Hard-earned attention is wasted.





# The mere presence of branding at Attention peaks increases the chance of buying.



You're not 'spoiling' high attention moments with branding. You are making the most of them.

Sales are amplified when active attention and branding are aligned.



Remember **Attention** and Memory are NOT the same thing

# **Fact #4**

Ad visibility is vital. If you can't see the ad, triggers won't help.



#### Sounds obvious, doesn't it?

Attention increases with visibility.

This is where our old friends, pixels and coverage, become important.

All visibility elements impact attention – pixels and coverage and time. And we know that these elements vary significantly by platform and format.

This has a huge impact on Attention Seconds.

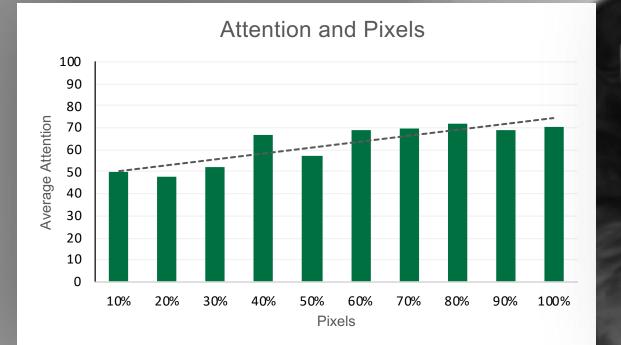
And low visibility can be the difference between seeing the brand and not.

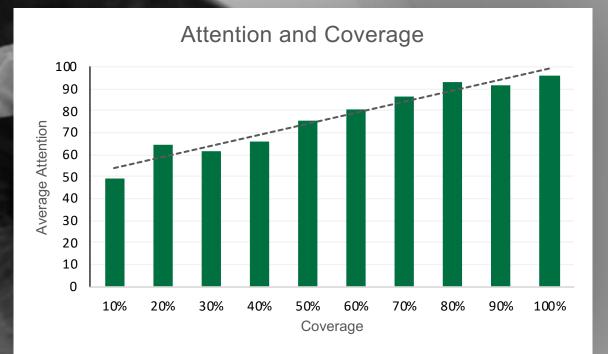


### PIXELS – % of ad that is on screen COVERAGE – % of screen that the ad covers



### Attention increases with visibility.









## Attention research is a hot topic...

#### **ATTENTION AND SALES**

Visual attention and sales are positively and significantly related. Increased exposure increases the likelihood that the featured products will be purchased.

#### Zhang, J., et al 2009

### ATTENTION AND PURCHASE INTENTION

Attention to advertising significantly increases our intentions to purchase the advertised product.

Goodrich, K. 2011

#### **ATTENTION AND SALES**

Visual attention and retail sales are significantly and positively related. Moreover, visual attention can be used to predict average sales that a company may expect for a product.

**ATTENTION AND MEMORY** 

Attention contributes significantly to

Visual attention and memory are

the brand being remembered.

Rice J. C., et al 2019

related.

### **ATTENTION AND CHOICE**

Visual attention and choice are significantly and positively related. Higher and sustained levels of attention to advertising make it more likely that the advertised brand will be chosen. Danner. L., et al 2016

### **ATTENTION AND MEMORY**

Extended visual attention (greater number of seconds) is positively and significantly related to ad liking and brand memory.

#### Pieters, R., et al 2002

Bellman, S., et al. 2019





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